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WELCOME PUBLIC OFFICIALS









OUR MISSION WORLDVIEW

We believe passionately that hosting travelers creates opportunities, improves the quality of our community and benefits regional residents...

AS LONG AS VSB AND THE COMMUNITY:

- 1. Protect the reputation and experience of the destination brand
- 2. Manage development and change responsibly
- 3. Balance outcomes for residents, workers and employers





GRATEFUL FOR OUR SUCCESSES

SOUTH COAST HOTELS - 2022

Occupancy 73% Recovered to 2019
Average Daily Rate \$383 10% Over 2021
Gross Rooms Revenue \$515 million 17% Over 2021

COMMUNITY IMPACTS - 2022

Leisure & Hospitality Jobs 29,000 Recovered to 2019 SBA Passengers 1.22 million 22% Over 2019 Transient Occupancy Tax \$61 million 18% Over 2021





A ROUGH START TO 2023

SOUTH COAST HOTELS - LAST 28 DAYS

Occupancy
Average Daily Rate
Gross Rooms Revenue

55% -4% Below 2021 \$289 -3% Below 2021

\$23 million -6% Below 2021

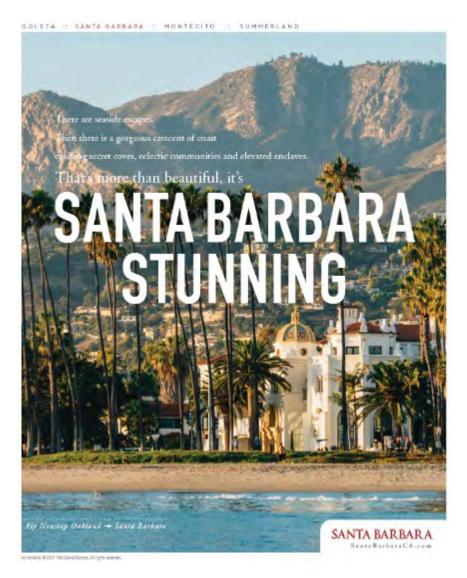
CAUSES

Economic Concerns
Airline Disruptions
Rain!

Concerns started to show around Halloween Southwest, Storm Closures, FAA Computers Wettest in a Decade: 10.4 Inches



BUILDING AWARENESS AND CURIOSITY





These beachfront hotels are so much more than a place to rest your head. From breakfast in bed to luxurious spa days, you may never leave the hotel.



santabarbaraca.com
The Best Beachfront
Hotels

Learn more



Find your ideal date night in Santa Barbara one far from the stereotypical.



santabarbaraca.com
Ready To Impress?
Start Planning

Learn more

EARNING PRESS FOR SANTA BARBARA

VOGUE

TRAVEL

This West Coast Train Route Has Been Enchanting Riders Since the '70s

BY NICOLE KLIEST November 17, 2022









Forbes

FORBES > LIFESTYLE > TRAVEL

Santa Barbara: Southern California's Top Destination For A Gourmand Getaway

Jared Ranahan Contributor ©

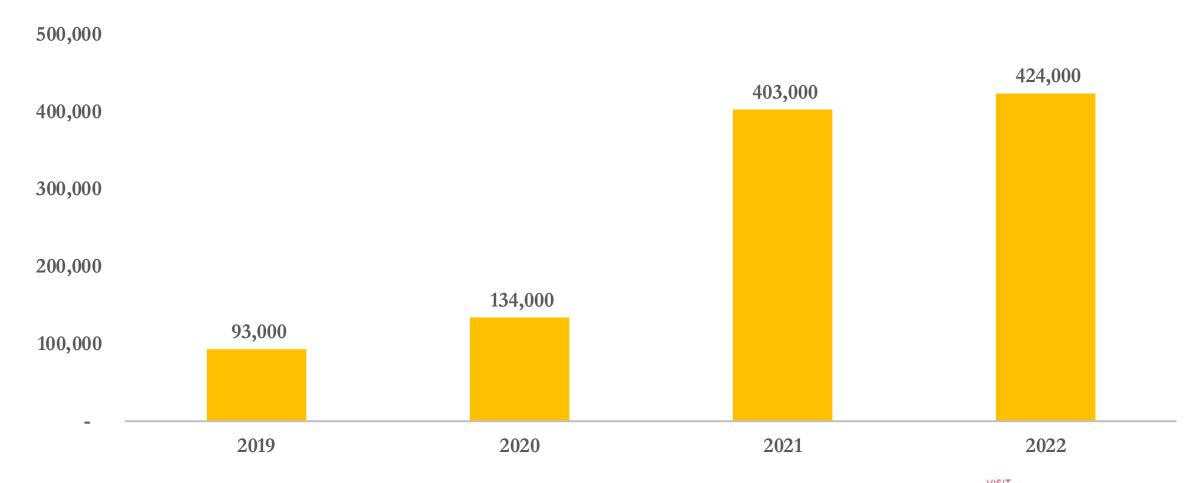
Every destination has a story, no matter how small.





RECORD WEBSITE REFERRALS TO LODGING PROPERTIES

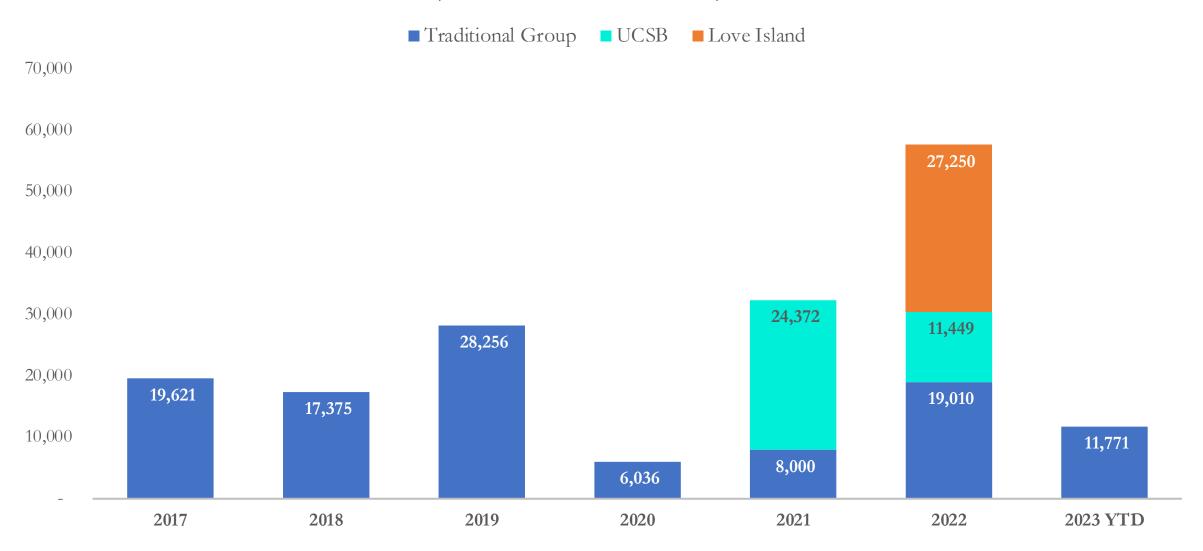
Source: Google Analytics

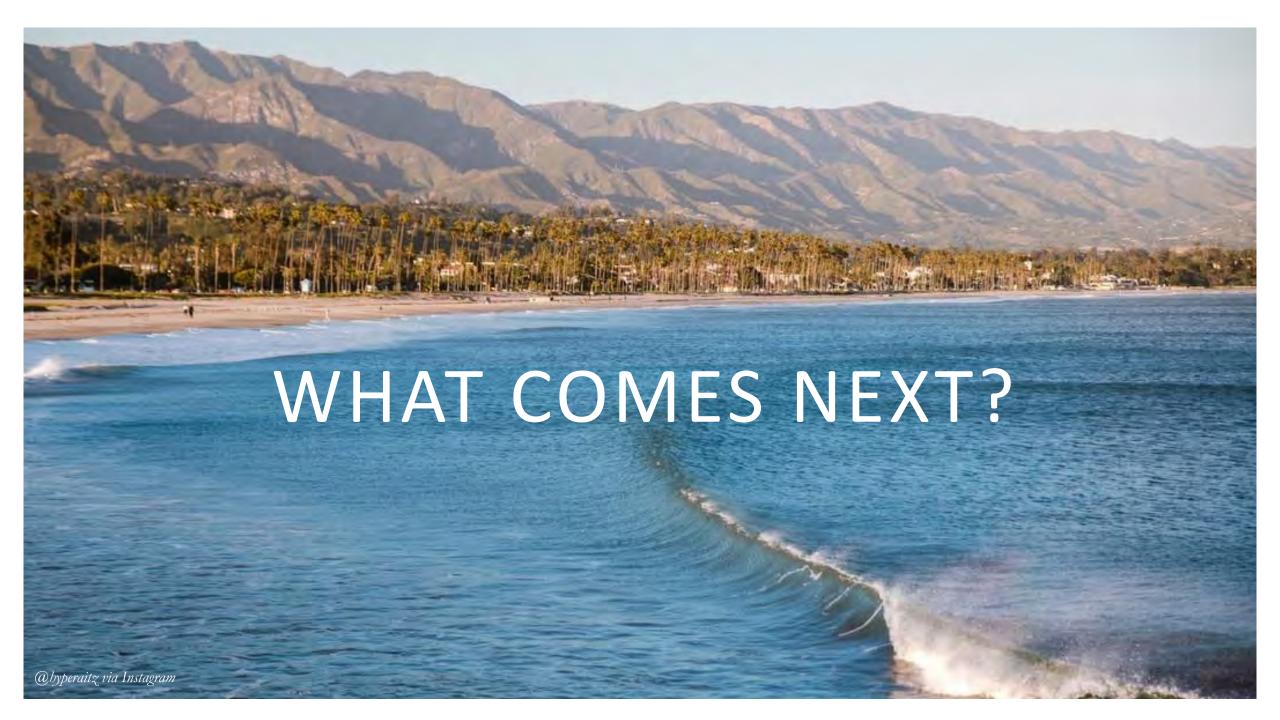


SANTA BARBARA

ROOM NIGHTS FROM VSB LEADS

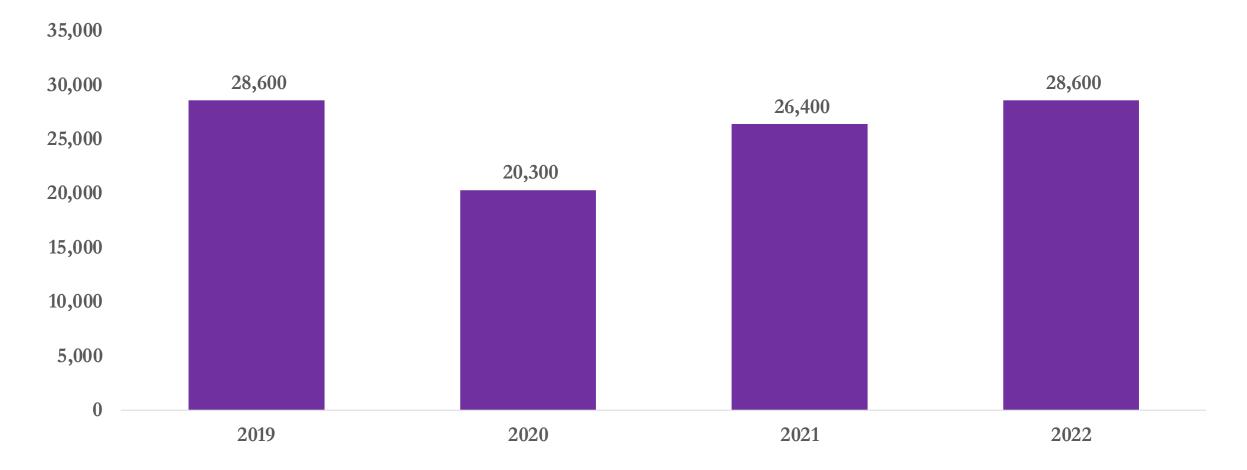
CALENDAR YEAR 2017-2023, THROUGH JAN 20, 2023





LEISURE & HOSPITALITY JOBS RECOVERED

SANTA BARBARA COUNTY, DECEMBER TOTAL, 2019 - 2022



Source: EDD





VSB'S CRYSTAL BALL

KNOWN HEADWINDS

- Well-published speculation on macro-economy
- Increased competition from destinations still in recovery
- Local hotel performance dropped below 2021 in late 2022
- Average daily rates no longer keep pace with inflation
- Transient travel is trending down
- · Chicago and San Diego non-stop flights discontinued

BOTTOM LINE: SANTA BARBARA MUST COMPETE AGGRESSIVELY

KEYNOTE SPEAKER



CLAYTON REID
Executive Chairman
MMGY Global



TODAY'S MODERATOR



CHRIS CLINE
General Manager
Hotel Santa Barbara

NOW OUR VSB PANEL



JESSYLYNN PERKINS Marketing



BETH OLSON Sales JessyLynn@SantaBarbaraCA.com Beth@SantaBarbaraCA.com



NOELLE BUBEN **Community Partnerships** Noelle@SantaBarbaraCA.com



THIRD NIGHT FREE LODGING PROMO







Westways

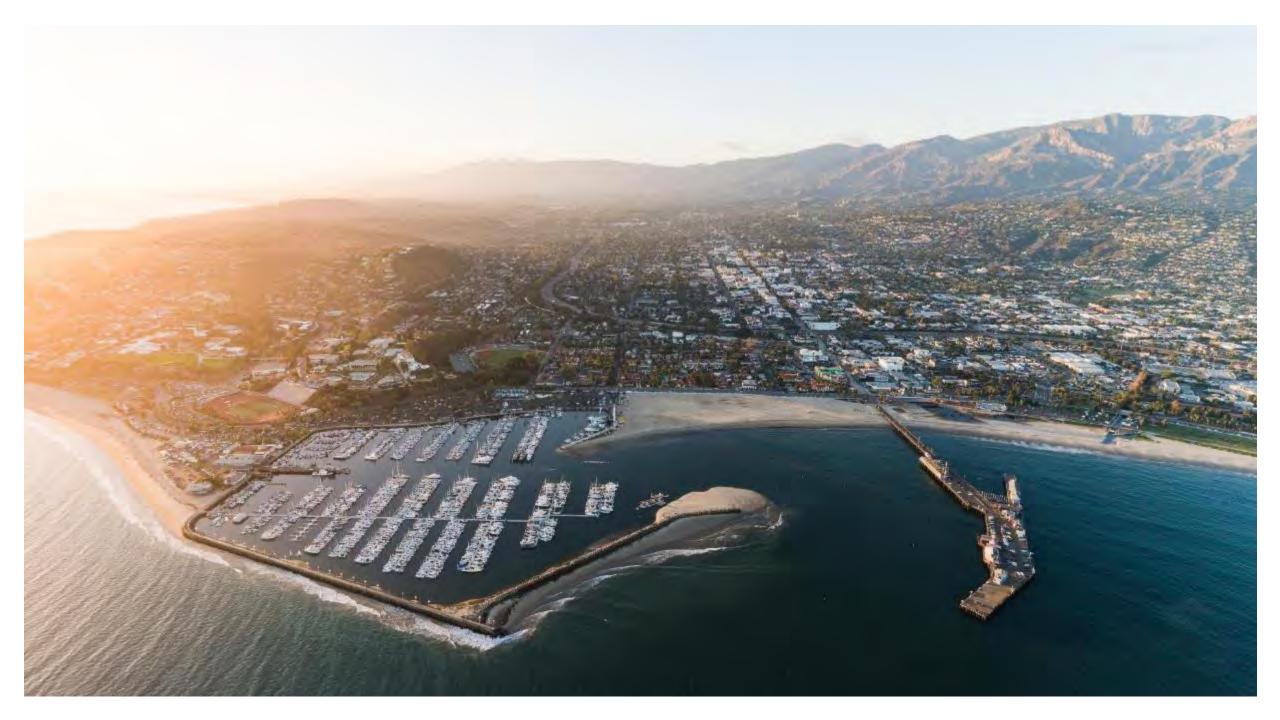
facebook

KEY MARKETS

- Southern California
- Northern California
- Denver
- Phoenix
- Seattle
- Portland

KEY POINTS

- Dates to remember: January 31 and February 7
- This installment will be VSB's largest dedicated retail investment to date
- 19 properties currently participating and there's still time to join!

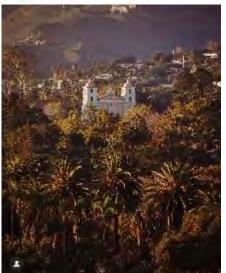




Need some romantic inspiration? Here's our curated list of the best Valentine's Day happenings that even Cupid would approve.



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Valentine's Day in Santa Barbara - Visit Santa Barbara



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Santa Jarbere, California







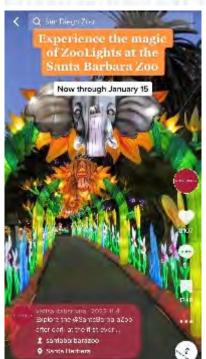
Time to secure your tickets! The star-studded Santa Barbara International Film Festival returns for its 38th edition with in-person screenings, celebrity tribute events, and more.



SANTABARBARACA.COM
2023 Guide to SBIFF - Visit Santa Barbara

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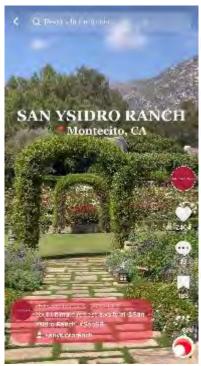
Santa Barbara, California



Visit Santa Barb... @SantaBar... Jan 20 ***
One pedal at a time, sightseeing has never been easier with Santa Barbara BCycle:
bit.ly/3CF9cDa #SeeSB

i: dillon_staples via Instagram





Visit Santa Barb... @SantaBarb... Jan 4 ···
You won't be disappointed by what you find inside these top shopping spots that represent what the Santa Barbara vibe is all about.



santabarbaraca.com

Unique Boutiques in Santa Barbara - Visit Santa Barbara





YOU GET AN EDITORIAL CALENDAR!

Align your marketing efforts with those of Visit Santa Barbara.

BE IN THE KNOW

- Key monthly pillars
- Signature, destination-wide events
- Deadlines to submit content for annual website articles
- Heritage Months
- National social media "holidays" like National Taco Day

To view, go to SantaBarbaraCA.com/TourismSummit2023 or scan this QR Code











